

CONSOLIDATED BALANCE SHEET as at December 31, 2009

| Assets Figures in €k | Note | Dec. 31, 2009 | Dec. 31, 2008 |
|--|------|----------------|----------------|
| Fixed assets | | 236,953 | 328,922 |
| Intangible assets | | 5,364 | 23,735 |
| Tangible assets | | 201,054 | 267,133 |
| Financial assets | | 30,534 | 38,053 |
| Current assets | | 206,857 | 196,865 |
| Inventories | (14) | 26,468 | 45,366 |
| Trade accounts receivable | (15) | 54,876 | 97,608 |
| Accounts receivable from affiliated companies | (16) | 7,616 | 3,865 |
| Accounts receivable from enterprises in which participating interests are held | (17) | 20 | 536 |
| Other assets | (18) | 51,312 | 25,211 |
| Marketable securities | | 2,000 | 783 |
| Cash and cash equivalents | | 64,565 | 23,496 |
| Deferred taxes | | 703 | 6,853 |
| Prepaid expenses and deferred charges | (19) | 2,710 | 11,293 |
| Total assets | | 447,223 | 543,932 |

| Equity and Liabilities Figures in €k | Note | Dec. 31, 2009 | Dec. 31, 2008 |
|--|------|----------------|----------------|
| Equity | (20) | 130,067 | 29,564 |
| Subscribed capital | | 5,000 | 5,000 |
| Capital reserve | | 56 | 56 |
| Consolidated retained earnings | | 109,833 | 14,261 |
| Accumulated other capital | | 2,529 | - 1,544 |
| Minority interests | | 12,649 | 11,792 |
| Provisions | (21) | 18,086 | 33,158 |
| Provisions for pensions and similar obligations | | 348 | 5,466 |
| Tax provisions | | 15 | 7 |
| Deferred tax provisions | | 429 | 1,686 |
| Other provisions | | 17,294 | 25,999 |
| Liabilities | (22) | 294,121 | 479,566 |
| Mezzanine capital | | 66,000 | 66,000 |
| Liabilities from bearer bonds | (23) | 105,946 | 105,275 |
| Bank liabilities | | 59,440 | 141,998 |
| Advance payments for orders received | | 42 | 2,494 |
| Trade accounts payable | | 51,236 | 99,695 |
| Accounts payable to affiliated companies | | 1,589 | 1,026 |
| Accounts payable to companies in which participations are held | | | 741 |
| Other liabilities | (24) | 9,868 | 62,337 |
| Deferred income | | 4,949 | 1,643 |
| Total equity and liabilities | | 447,223 | 543,932 |